

Pre-Approved RRSP Loan Request

(Up to \$16,500 for 1 or 2 year terms)

1. Representative Information

Offer Number _____

Dealer Number _____

Dealer or Company Name _____

Email _____

Advisor Number _____

Advisor Name _____

Telephone _____

Fax _____

2. Borrower Information

Loan Amount _____ Term: 1 year 2 years

1. Last Name _____

First Name _____

Date of Birth (DD/MM/YYYY) _____

Social Insurance Number _____

2. Last Name _____

First Name _____

Date of Birth (DD/MM/YYYY) _____

Social Insurance Number _____

Home Address _____

City _____

Province _____

Postal Code _____

Home Owner

Renter

3. Information Related to Employment

Name of Employer _____

Occupation _____

Years of Service _____

Annual Gross Salary _____

4. Personal Information

Use of Personal Information Notice

CI Investments Inc. doing business under the registered business name of CI Global Asset Management ("CI GAM", "we", "our", "us") requires personal information to administer and provide services associated with your account ("Account Services"). We use the personal information collected on this form to provide the products and services you have requested, improve our products and services, and fulfill our legal and regulatory obligations. Additional privacy terms apply to use of our online services and certain other services. We are not responsible for Third Party Providers such as your financial advisor and their dealership, who process personal information in accordance with their own terms. We share your personal information with CI Financial company affiliates and their subsidiaries where necessary to administer and service your account. You have the right to request access to or correction of, or withdraw your consent to the processing of, your personal information. For more information, including with respect to our use of service providers outside of Canada or your province of residence, please contact our Privacy Officer or see the CI GAM Privacy Policy at www.cifinancial.com/ci-gam/ca/en/legal/privacy.html.

I authorize the Trust and its affiliates in connection with the provision of the services under this Agreement, to: (a) collect Personal Information about me from credit agencies; (b) disclose my Personal Information to credit agencies; (c) communicate such information to my Designated Advisor.

Pre-approvals and loan advance are conditional and subject to B2B Trust lending criteria and also subject to receipt, and final approval by B2B Trust, of all information and original documentation (original signed loan application, proof of income and void cheque from a personal bank account).

Dated this _____ day of _____ 20_____.

Signature of Borrower

Signature of Borrower

FAX THIS FORM TO 416.941.7714

Loan will not be advanced until all originals are received and verified. If you have questions, call 1.800.263.8349.

5. Section Reserved for B2B Trust

Pre-Approved (please attach original loan application before submission)¹

Declined

Declined, pending further review of completed loan application and required documentation

¹ All loan applications submitted without a completed copy of this form signed by a B2B Trust representative will be subject to the standard B2B Trust underwriting criteria and may result in a loan request being declined.

Date (DD/MM/YYYY)

B2B Trust Representative Name

Extension