CI GLOBAL ASSET MANAGEMENT

CLEAR FORM

Group Plan Contribution List

CI Investments Inc. doing business under the registered business name of CI Global Asset Management ("CI GAM", "we", "our", "us") requires personal information to administer and provide services associated with your account ("Account Services"). We use the personal information collected on this form to provide the products and services you have requested, improve our products and services, and fulfill our legal and regulatory obligations. Additional privacy terms apply to use of our online services and certain other services. We are not responsible for Third Party Providers such as your financial advisor and their dealership, who process personal information in accordance with their own terms. We share your personal information with CI Financial company affiliates and their subsidiaries where necessary to administer and service your account. You have the right to request access to or correction of, or withdraw your consent to the processing of, your personal information. For more information, including with respect to our use of service providers outside of Canada or your province of residence, please contact our Privacy Officer or see the CI GAM Privacy Policy at www.cifinancial.com/ci-gam/ca/en/legal/privacy.html.

Plan Types: ☐ Group Open ☐ Group RSP ☐ Group RESP ☐ Group DPSP ☐ TFSA

Company Name _____ Pay Period _____

Employee Name	Spousal RRSP (Y/N)	SIN	GRSP / OPEN / TFSA		Group RESP Contribution Amount ($)	DPSP Employer Contribution Amount ($)	Total Contribution Amount ($)
			Group Plan Employee Contribution Amount ($)	Group Plan Employer Contribution Amount ($)			
							$0.00
							$0.00
							$0.00
							$0.00
							$0.00
							$0.00
							$0.00
							$0.00
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							$0.00
							$0.00
							$0.00
							$0.00
							$0.00
							$0.00
							$0.00
		TOTAL	$0.00	$0.00	$0.00	$0.00	$0.00